

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wise Living Technology Co., Ltd

慧居科技股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2481)

INSIDE INFORMATION APPLICATION FOR THE FULL CIRCULATION OF SHARES BY THE COMPANY

This announcement is made by Wise Living Technology Co., Ltd (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the China Securities Regulatory Commission (the “**CSRC**”) Announcement [2019] No. 22 “Guidelines on Application for ‘Full Circulation’ of Domestic Unlisted Shares of H-share Companies” (《H股公司境內未上市股份申請“全流通”業務指引》) issued by the CSRC on 14 November 2019 and amended on 10 August 2023 and the “Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies” (《境內企業境外發行證券和上市管理試行辦法》) issued on 17 February 2023 (the “**Guidelines**”) regarding the guidelines for procedures to apply for full circulation of shares by companies whose H shares are listed on Stock Exchange.

In view of the Guidelines, the board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has submitted an application (the “**Application**”) to the CSRC on 29 April 2024 in respect of the conversion of all of its domestic shares (the “**Unlisted Shares**”) into H shares (the “**H Shares**”) of the Company. Upon obtaining all the filings and/or approvals from relevant regulatory authorities (including but not limited to the CSRC and the Stock Exchange) and having complied with all the applicable laws, regulations and rules, such Unlisted Shares will be converted into H Shares, and the Company will apply for the listing of and permission to deal in such H Shares on the Main Board of the Stock Exchange (the “**Conversion and Listing**”). Pursuant to the articles of association of the Company, no further shareholders’ meeting is required to be convened to approve the Conversion and Listing.

As at the date of this announcement, the Company has not completed the filing with CSRC in respect of the Application.

The Company will make further announcements on the progress and details of the Application and the Conversion and Listing as and when appropriate.

The Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wise Living Technology Co., Ltd
GENG Ming
Chairman and Executive Director

Hong Kong, 29 April 2024

As at the date of this notice, the Board comprises Mr. Geng Ming, Mr. Li Baoshan and Mr. Luo Wei as executive Directors, Mr. Miao Wenbin, Mr. Ma Fulin and Ms. Xu Lijie as non-executive Directors, and Mr. Cheung Ho Kong, Dr. Tse Hiu Tung, Sheldon and Dr. Zhu Qing as independent non-executive Directors.